UTILITY SERVICES CAPITAL ZERO DEBT-ZERO CAPEX- JUST SAVINGS

ENERGY SAVINGS AS-A-SERVICE... WELCOME TO EASY

What is 'Energy Savings as-a-Service'?



What If Your Utility Offered To...



Provide you energy efficiency upgrades at absolutely ZERO cost to you?



Maintain all of this equipment for free?



Charge you less than you currently pay for the energy to power current technologies?

You'd do it, right?





Energy Upgrade

You





Install

Maintain

Operate

The Need



Reduce energy related operating expenses

Energy is usually the #1, highest cost, line item expense.

EE market estimated in the billions for aging facilities.





The Hurdles



Facility upgrades are not in the budget (i.e. they hate it).

Not Owner occupied (Leasing).





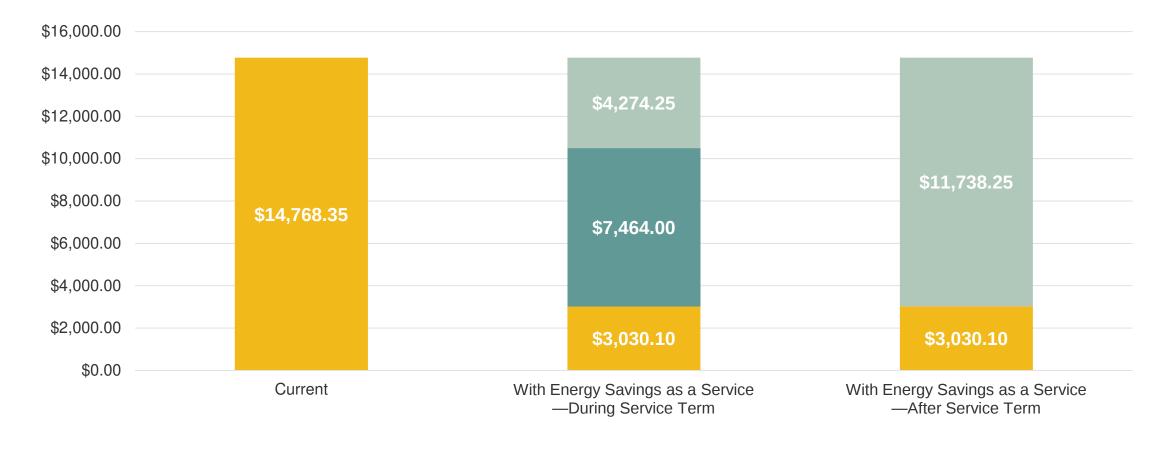
Strategically, Why Not Lead with 'Energy Savings as-a-Service'?

1.) Eliminates 'CapEx' requirement (objection) from the start.

2.) Focuses in on <u>'current and constant'</u> expenses that can forever be reduced.

3.) So you can focus on presenting real energy savings solutions WITHOUT HAVING TO JUSTIFY THE CAPITAL COST.

ZERO CapEx = Immediate Savings to the Bottom Line.



Payment to Utility Energy As-A Service Payment Vour Savings



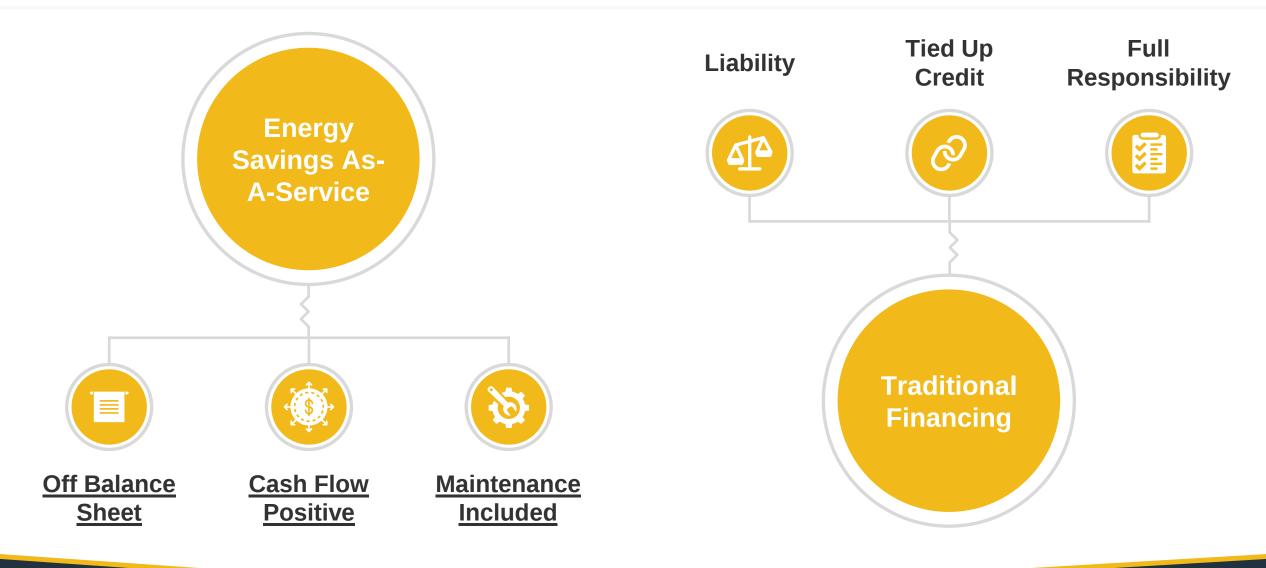
Not Comfortable With As-A-Service? You Already Do It!



Buying Electricity via a Service (Not the power plant)

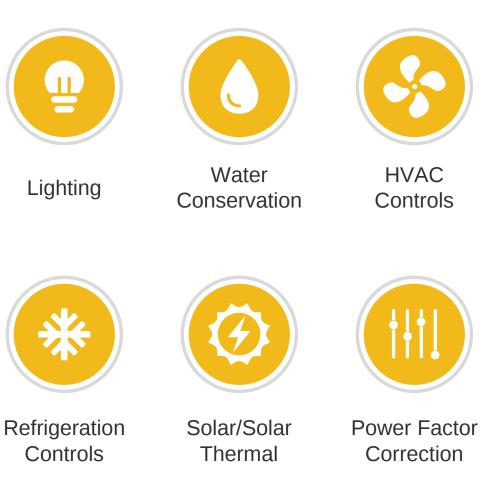


Isn't This Just Financing? Well Actually... NO!





Applications For ESaaS



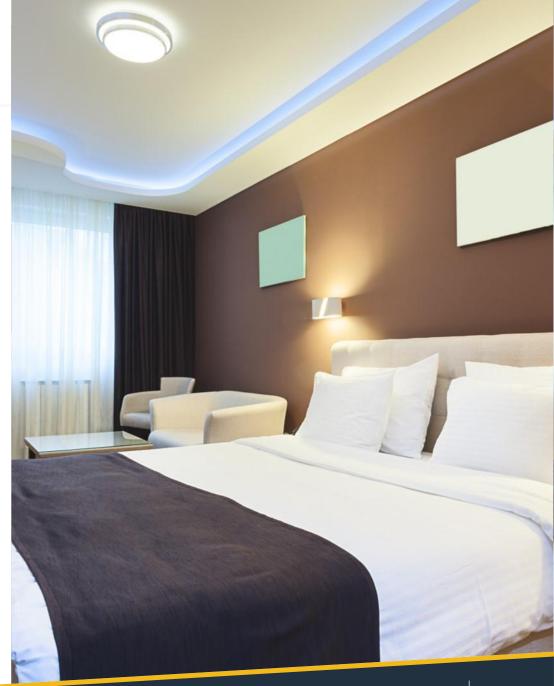


Energy/Thermal

Storage

+

Cogeneration







Step 1: Customer Interview Process Performed

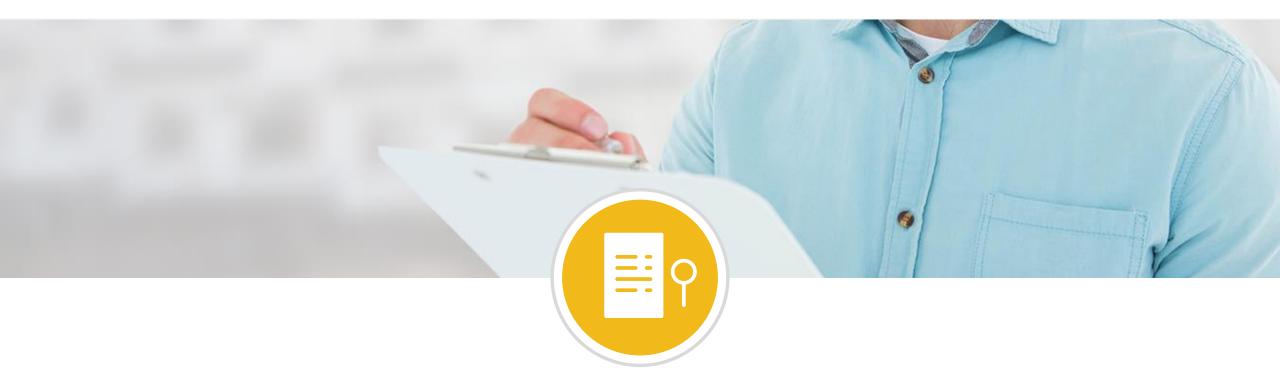
Questionnaire is filled out and utility bills are reviewed





Step 2: MOU Proposal Provided and Approved by Customer





Step 3: Professional On-Site Energy Audit Performed





Step 4: EE Measures Selected, Energy Savings Calculated and Verified





Step 5: Customer Executes Service Plan Agreement with OUS Capital





Step 6: We Acquire and Install Retrofit/Upgrade Equipment

Equipment and Maintenance Included in Service Plan Fee

Service Fee is Paid From Larger Savings Generated





Step 7: Get What You Want With ZERO Cost... With Savings from Day 1.

No Debt

No Investment







Step 8: End of Service Term

Equipment Title Transfers and 100% of Savings.



Increase Your Value to Clients with ESaaS



Collaborative solutions to lowering energy consumption.

Engage us early. We have professional experience in-house and through national partnerships to assist with every opportunity.



It's a BIG market out there and we can help you get your share of it.





Thermal Energy Storage Systems (TESS) Available in the North America and Latin America. Contact us today to see how we can help. Office: 800-915-1009